

PwC and Anevis Solutions Regulatory Suite

Outsourcing the generation of your regulatory
documents

www.pwc.ch



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Challenge

The requirement for each producer to issue a Key Information Document (KID) for every packaged retail and insurance-based investment product (PRIIP) is a costly, time-consuming and complicated procedure.

Solution

Our solution, based on the cooperation between Anevis Solutions and PwC Legal, allows you to fully or partially outsource the KID-creation process. You benefit from a quality-controlled product from a leading Software as a Service (SaaS) reporting solutions company. Your PRIIP KIDs are regularly monitored to ensure no regulatory update is ever missed.

Option 1

Delivery of the created documents and/or calculated data back to the Manufacturer e.g. for further processing or internal archiving

Option 2

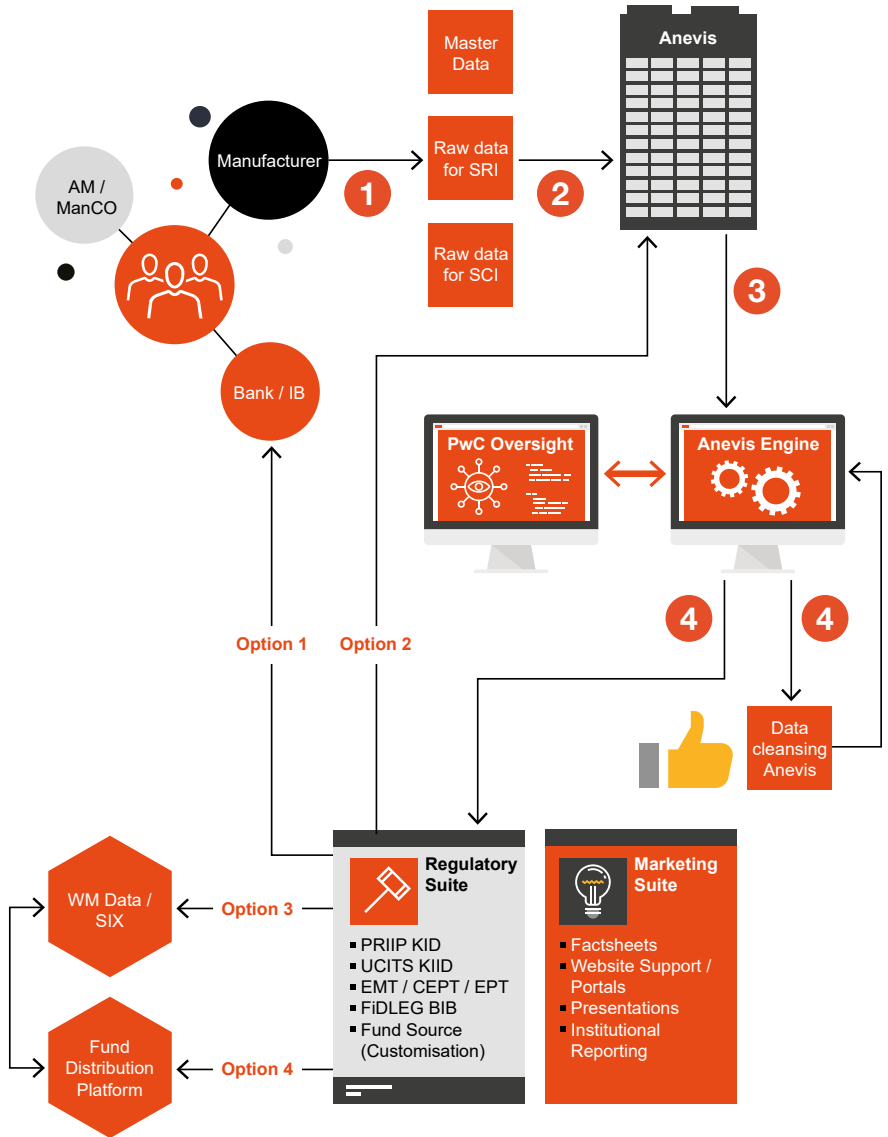
Documents/Data to Anevis Solutions for hosting or archiving

Option 3

Documents/Data to WMDData or SIX for publication on their platforms, Manufacturer does not have to worry about distribution

Option 4

Documents/Data to any other platform, Manufacturer does not have to take care of distribution



Why?



Reduce your costs through scaling effects that Anevis Solutions can achieve as a global service provider



Benefit from our IT infrastructure, which is exclusively based on the creation of fully automated reports



Avoid manual errors thanks to process automation



Save your internal resources and concentrate on your core competence



Take advantage of our high reactivity in the implementation of new reporting requirements, e.g. of a regulatory nature

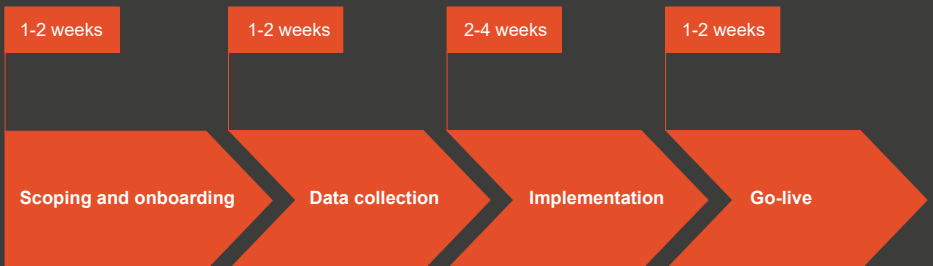


Our service provides you with individual reporting in line with your usual design and individual data processing



Your personal contact person will help you in all matters and inquiries as quickly as possible and in a targeted manner

How?





Your contacts

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