

Your contacts

Dr. Guenther Dobrauz

Partner, Leader Legal, PwC Switzerland +41 58 792 14 97 guenther.dobrauz@pwc.ch

Dr. Jean-Claude Spillmann

Director, Head Asset & Wealth Management and Banking Regulatory, Legal, PwC Switzerland +41 58 792 43 94 jean-claude.spillmann@pwc.ch

Thomas Schwyter

Senior Manager, Banking, Fintech & Blockchain Legal, PwC Switzerland +41 58 792 24 14 thomas.schwyter@pwc.ch

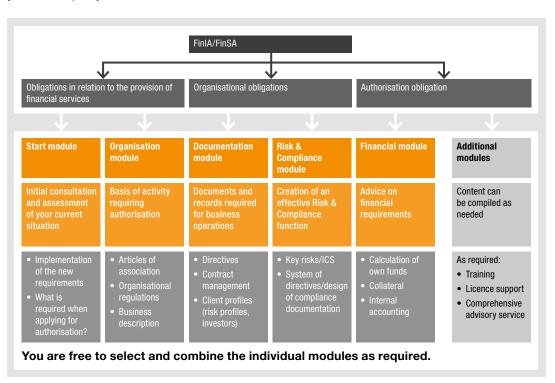
Adrien Tharin

Senior Manager, Asset & Wealth Management and Banking Regulatory Legal, PwC Switzerland +41 58 792 92 24 adrien.tharin@pwc.ch

Your guide to the new FinIA and FinSA regulations

New requirement for portfolio managers and trustees

In order to offer you, as a portfolio manager or trustee, a solution that is tailored to your needs and as efficient as possible, PwC has developed a modular offering that addresses all the regulatory requirements placed on you in that capacity.





PwC has an exceptional wealth of experience in FINMA authorisation procedures, giving us a great understanding of how to satisfy the regulator's concerns efficiently. We are also extremely well acquainted with the asset management and trustee industries and have an extensive and helpful network to draw on.



Thanks to our expertise in related fields (audit mandates, advisory services for investment structures and products, tax law, etc.) and our international network, we offer the knowledge and skills needed to provide you with the best-possible support in implementing the FinIA and FinSA requirements.

