

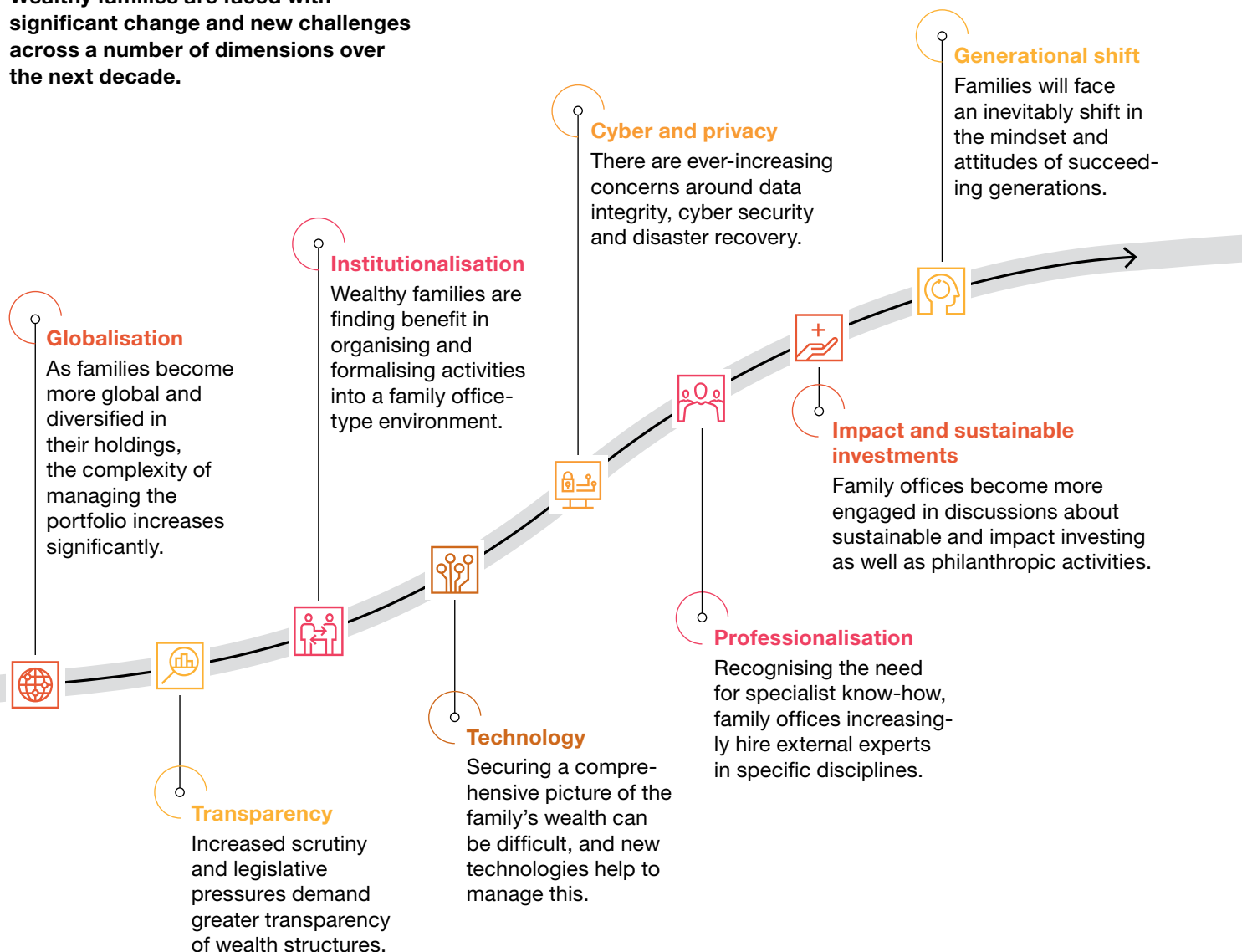


Your family's vision  
is the foundation  
of your family office.

# What we are seeing today



Wealthy families are faced with significant change and new challenges across a number of dimensions over the next decade.



# What do you currently have in mind?

Are you a family member or a major stakeholder of a family office, or are you entrusted with the administration of assets of a family or individual in a family office?

# How we can support you

At PwC, we understand that there is no one-size-fits-all solution for our clients' family office requirements, and that the design and function of a family office is based on the vision of the individuals that it represents.

Our multi-disciplined and international team therefore provides holistic and independent advice based on professional expertise and personal integrity. PwC's dedicated family office team helps you design, set up, assess and optimise your family office structure to achieve your goals now and for future generations.

“What type of family office is right for our family?”

“How to proceed if we intend to relocate our family and wealth structure to Switzerland?”

“How to pass a large sum of money to my spouse or children in the most tax-efficient manner?”

“Can we optimise the annual tax returns?”

“What should be considered if planning to outsource certain services?”

“How can I optimise the real-estate portfolio?”

“What needs to be included in a family office business plan and what are the different stages involved in setting up a family office?”

“What are other families doing?”



set up

optimise

PwC helps to

assess

# Bring your family office vision to life.

Wealth is volatile and it needs to be nurtured with care and strong values.

How families manage their affairs and control their wealth is changing. Increasing complexity, more public scrutiny and new regulations are just some of the reasons why many families are finding great benefit in using family offices to help them build legacy.

A family office can help to...

- protect the family's privacy,
- simplify the administrative burden,
- oversee family assets and enterprises,
- pool resources for investments,
- manage risks facing the family, and
- provide continuity across generations.

Since every family has its own unique set of needs, there are as many types of family offices as there are families. Some provide basic administrative support while others offer broader services that encompass asset management, managing risk and wider governance.

By focusing on what is unique to your family, we establish priorities, develop long-term strategies and use our expertise in all areas of reporting, tax and consulting to help you make your company and family office resilient.

With PwC you will get...

...a focus on family values and aspirations...

...with a robust governance framework.

...a multi-disciplined team providing depth of expertise, holistic and independent advice...

...leading to practical and tailored solutions.



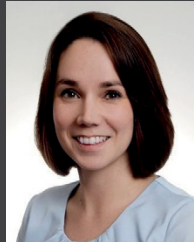
# Get in contact with us

We provide you with certainty and peace of mind with regard to your family office affairs by understanding your vision for the future and providing you with the right expert.



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[www.pwc.ch/family-office-en](http://www.pwc.ch/family-office-en)

