



Smart Collaboration

Web-based process management and document repository solution

Process management and control

Most tax functions are familiar with the problem: their internal group contacts are spread over many countries. As such, collaboration is challenging – filing deadlines are unknown, the latest version

of a document cannot be found or you were simply not copied into the email in question. To solve this, PwC has developed Smart Collaboration, a web-based process management tool.



How do you answer these questions today?

- What's the final version of the tax calculation for the Swiss headquarters?
- Where is the 2021 tax return for China?
- Why wasn't I informed about the tax audit in Canada?
- What's the assessment status in France?
- What is our permanent establishment risk in Germany?
- Who is our tax advisor for the Netherlands?



Core benefits

- Global heat map to give you **visibility and control** over the status of work in all jurisdictions
- **Dashboards** for real-time access to information and trends
- **Workflow management** with delegation option and audit trail
- **Standardised process** split into tasks (document collection, preparation, filing, etc.) with separate responsibilities and reminders
- **Document repository** with configurable tree view
- **Import of filing deadlines** (PwC service package available)
- **Access rights** by legal entity, country or obligation
- **Flexible deployment:** Use our infrastructure or integrate with your own SharePoint environment to save all of your documents in your own storage.
- **The batch-edit feature:** filtering and individual sorting allows efficient execution of processes in the system
- **Monitor various processes** such as tax, financial statements, internal audits, corporate legal documents

Smart Business Insight Suite

Smart Collaboration is a module of Smart Business Insight Suite and interfaces closely with:

Smart Tax Risks and Controls (TRaC)

Manage operational risks and controls

Smart Survey

Web-based collaborative data gathering

Your contacts



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